

## A Clinically Relevant Animal Model of Temporomandibular Disorder and Irritable Bowel Syndrome Comorbidity

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**Abstract:** Temporomandibular disorder and irritable bowel syndrome are comorbid functional chronic pain disorders of unknown etiology that are triggered/exacerbated by stress. Here we present baseline phenotypic characterization of a novel animal model to gain insight into the underlying mechanisms that contribute to such comorbid pain conditions. In this model, chronic visceral hypersensitivity, a defining symptom of irritable bowel syndrome, is dependent on 3 factors: estradiol, existing chronic somatic pain, and stress. In ovariectomized rats, estradiol replacement followed by craniofacial muscle injury and stress induced visceral hypersensitivity that persisted for months. Omission of any 1 factor resulted in a transient (1 week) visceral hypersensitivity from stress alone or no hypersensitivity (no inflammation or estradiol). Maintenance of visceral hypersensitivity was estradiol dependent, resolving when estradiol replacement ceased. Referred cutaneous hypersensitivity was concurrent with visceral hypersensitivity. Increased spinal Fos expression suggests induction of central sensitization. These data demonstrate the development and maintenance of visceral hypersensitivity in estradiol-replaced animals following distal somatic injury and stress that mimics some characteristics reported in patients with temporomandibular disorder and comorbid irritable bowel syndrome. This new animal model is a powerful experimental tool that can be employed to gain further mechanistic insight into overlapping pain conditions.

**Perspective:** The majority of patients with temporomandibular disorder report symptoms consistent with irritable bowel syndrome. Stress and female prevalence are common to both conditions. In a new experimental paradigm in ovariectomized rats with estradiol replacement, masseter inflammation followed by stress induces visceral hypersensitivity that persists for months, modeling these comorbid pain conditions.

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**Key words:** Comorbid pain, stress, visceral hypersensitivity, irritable bowel syndrome, temporomandibular disorder, estrogen.

In general, women are more sensitive to pain than men (see<sup>17,22</sup> for review), and a greater number of chronic pain syndromes are more prevalent in women, including irritable bowel syndrome (IBS) and temporomandibular disorder (TMD).<sup>2,11,22,64</sup> Both of

these conditions occur largely in premenopausal women, and symptoms fluctuate across the menstrual cycle.<sup>25,29,40,56</sup> Many patients with IBS or TMD report additional pain that is considered unrelated to the primary complaint, resulting in comorbid or overlapping pain syndromes. For example, patients with TMD report symptoms consistent with IBS, chronic pelvic pain, or fibromyalgia.<sup>1,21,67</sup> For several frequently reported chronic pain syndromes, the rate of comorbidity exceeds 50%, making this a significant pain management problem.

Several hypotheses have been put forth to explain these seemingly unrelated comorbid conditions. Psychological factors including stress and/or depression can

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increase the severity of pain syndromes.<sup>20,26,44</sup> Although acute stress can be antinociceptive, for example, stress-induced analgesia,<sup>8</sup> it often is pronociceptive, especially for visceral stimuli.<sup>4,6,12,38</sup> In contrast, chronic stress is typically pronociceptive. It exacerbates acute pain and triggers nociceptive episodes in patients with chronic pain syndromes.<sup>19,23</sup> For example, functional gastrointestinal disorders including IBS are often comorbid with affective disorders such as depression, anxiety, panic, and posttraumatic stress disorder.<sup>10,35,44</sup> Because stress modulates many pain syndromes, it is not surprising that patients susceptible to one chronic pain condition have a high potential for experiencing multiple conditions during/after stressful situations. However, the underlying mechanisms are unknown.

Both hormonal fluctuations and stress modulate nociceptive sensitivity (see<sup>61</sup> for review). As nociceptive stimuli originating in the deep tissues of rodents are especially susceptible to both the changing hormone levels during the estrous cycle and hormone replacement following gonadectomy, animal models can provide useful insight into pain conditions in women. Likewise, animal models of stress have been used to try to gain a mechanistic understanding of functional pain disorders, especially IBS.<sup>39</sup> However, with the exception of diffuse noxious inhibitory controls/conditioned pain modulation, animal models to study the interaction of multiple pain conditions are lacking.

In the present study, we present a new animal model of chronic visceral hypersensitivity that is dependent on 17 $\beta$ -estradiol (E2), prior injury, stress, and the temporal sequencing of these variables. This model mimics the clinical presentation of TMD patients with IBS symptoms, providing a platform to evaluate factors that contribute to these overlapping pain syndromes. Portions of this manuscript have been presented in abstract form.<sup>60</sup>

## Methods

Female Sprague Dawley rats (225–250 g) were purchased from Harlan (Indianapolis, IN) and double housed in the University of Maryland School of Dentistry animal facility with a 12-hour light-dark cycle (lights on at 7 AM). Food and water were available ad libitum. All protocols were approved by the University of Maryland School of Medicine Institutional Animal Care and Use Committee and adhered to guidelines for experimental pain in animals published by the International Association for the Study of Pain.

## Surgery

Rats were anesthetized with isoflurane and ovariectomized using a dorsolateral approach. Electromyogram (EMG) electrodes made from Teflon-coated 32-gauge stainless steel wire (Cooner Wire Company, Chatsworth, CA) were stitched into the ventrolateral abdominal wall. The electrode leads were tunneled subcutaneously and exteriorized at the back of the neck. Rats were treated pre- and postoperatively with buprenorphine

(.03 mg/kg, subcutaneously, twice per day for 2 days). Upon recovery from anesthesia, rats were individually housed for the duration of the study.

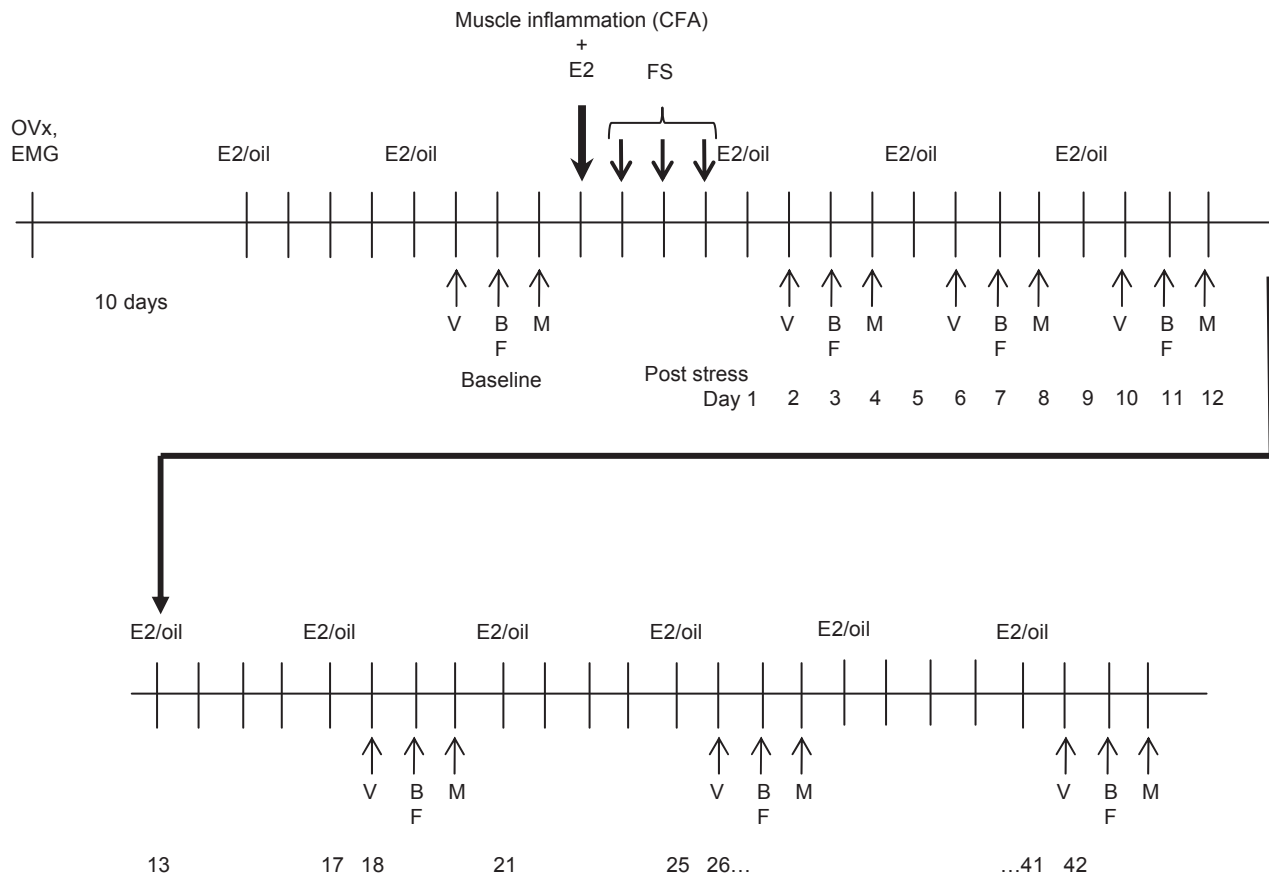
## Experimental Protocol

The experimental protocol is shown in Fig 1. The objective was to test the effects of prior injury (craniofacial masseter muscle inflammation, a model of TMD), stress (forced swim [FS]), and E2 on visceral and somatic mechanosensitivity. Ten to 14 days following ovariectomy and electrode placement, rats were injected subcutaneously with 50  $\mu$ g E2 or 100  $\mu$ L safflower oil (vehicle). The same injection was repeated at 4-day intervals. The bilateral masseter or biceps brachii muscles were injected with complete Freund's adjuvant (CFA, 150  $\mu$ L, 1:1 in saline) or saline (control for CFA injection). FS stress was produced by placing the rat in a cylindrical container (40  $\times$  50 cm) containing 20-cm-deep water at 26°C for 10 minutes on the first day and 20 minutes on the next 2 days. The control for stress from the FS was to leave the rats undisturbed in their home cage. The day following the last FS was designated day 1. Baseline data were collected prior to the CFA injection/FS and then every 4 to 8 days for 6 weeks post stress. This stress model was chosen because it could be completed between E2 injections or within one 4-day estrous cycle.

Rats were tested for their visceromotor response (VMR) to graded intensities of colorectal distention (CRD), their mechanosensitivity of the lower back (area of referred pain from the colorectum) and forepaw (test for whole body mechanosensitivity) using von Frey filaments, and their threshold to withdrawal from stimulation of the masseter muscle region using an IITC Electronic von Frey anesthesiometer (model no. 2290, tip diameter 4 mm; IITC Life Science Inc, Woodland Hills, CA). The VMR was measured 24 hours following an E2 or oil injection. Mechanosensitivity of the back and forepaw were tested 48 hours following E2 or oil injection, and threshold to orofacial stimulation was tested 72 hours following the injection. Not all rats were tested for somatic mechanosensitivity. There was no difference in the magnitude of the VMR for rats tested for all stimuli (VMR and von Frey on consecutive days) and those tested only for visceral sensitivity, so the VMR data were pooled.

## Visceromotor Response

The VMR is the EMG recorded from the abdominal muscles in response to graded intensities of CRD. On the appropriate day as indicated in Fig 1, after the E2 or oil injection, rats were fasted overnight. Water was available ad libitum. The following day, rats were prepared to record the VMR. Rats were briefly sedated with isoflurane and a 5- to 6-cm balloon attached to Tygon tubing (Cole-Parmer, Vernon Hills, IL) was inserted into the descending colon and rectum through the anus. The secured end of the balloon was at least 1 cm proximal to the external anal sphincter, and the tubing was taped to the tail. Rats were loosely restrained in acrylic glass tubes and given 30 minutes to recover from sedation. The EMG signals were recorded with a



**Figure 1.** Experimental design. E2 or oil is injected every 4 days. Day 1 is the first day after the last FS. Abbreviations: V, visceromotor response; B, F, M, mechanosensitivity testing of the back, forepaw, masseter muscle.

CED 1401 and analyzed using Spike 2 for Windows software (Cambridge Electronic Design, Cambridge, United Kingdom). CRD was produced by inflating the distention balloon with air. The pressure was monitored and kept constant by a pressure controller/timing device. Rats were given 3 graded intensity distention trials (each trial consisted of 20, 20, 40, 40, 60, 60, 80, 80 mm Hg distentions; each distention of 20 seconds duration, with a 3-minute interstimulus interval). The EMG was rectified, and the mean EMG for the 20 seconds prior to distention was subtracted from the response during distention. The response at each pressure for the last 2 trials was averaged to determine the stimulus response curve. The area under the curve (AUC: sum of responses at each pressure) was determined as the response of the rat for that day.

### Mechanosensitivity

The day following the VMR measurement, rats were tested for mechanosensitivity. Rats were placed on an elevated tray (46 × 36 cm) with 1-cm sides and left for 30 minutes to acclimate. Von Frey filaments were applied to the back at the level of the base of the tail. Each filament was tested 5 times at 10-second intervals. Filaments were tested with increasing force ranging from 1 to 200 g. Next, rats were placed on an elevated grated floor under inverted boxes. After a 30-minute acclimation

period, rats were stimulated from underneath on the forepaws with von Frey filaments using the same protocol as on the back. The number of withdrawals to each filament was plotted.

On the third day after the E2 injection, rats were tested for their response to craniofacial mechanical stimulation by probing the masseter muscle through the facial skin using a rigid von Frey filament coupled with a force transducer (electronic von Frey). This large tip diameter is used to preferentially activate neuronal receptors located in deep tissues.<sup>59</sup> The force needed to elicit a withdrawal of the head was recorded following each of 5 stimulus presentations spaced at approximately 1-minute intervals.

### Quantification of *c-Fos* in the Dorsal Horn

Separate groups of E2- and oil-treated rats were treated with CFA and FS. One to 2 weeks after the last swim session, rats were distended to 60 mm Hg for 2 hours (30 seconds on, 90 seconds off) and then perfused with 4% paraformaldehyde. The T13-L2 (TL) and L6-S2 (LS) spinal cord segments were removed, 30- $\mu$ m sections cut, and every fourth section labeled for *c-Fos* using standard immunocytochemical protocols.

Cells immunopositive for *c-Fos* were quantified using a nonbiased stereologic method.<sup>65</sup> Tissue was examined

with the observer (D.D.) blinded as to the experimental group. Spinal cord sections were randomly selected, and stereological analysis of the dorsal horn was conducted using Stereo Investigator software (MBF Bioscience, Williston, VT). The upper and lower 1  $\mu\text{m}$  of each section was defined as the guard zone and was not analyzed because of inhomogeneity of the tissue. A 125  $\mu\text{m}$   $\times$  125  $\mu\text{m}$  counting frame was used, which yielded a coefficient of error (CE) less than .1 and a ratio of CE<sup>2</sup> to group variance squared (CV<sup>2</sup>) less than .5.<sup>57</sup>

## Data Analysis

### VMR

It was very difficult to maintain EMG electrodes in rats for up to 10 weeks. There was attrition in each treatment group over the course of the experiment. At a minimum, EMG electrodes had to remain in place at least through day 10 post FS (3 time points) to be included in any data analysis. Subsequently, there were fewer rats at later time points, necessitating analysis using 1-way analyses of variance (ANOVAs) without repeated measures. For analysis, the AUC for the stimulus response curve was calculated. The AUC at each time point starting on day 2 (see Fig 1) was normalized to each rat's baseline response, prompting nonparametric analysis (Kruskal-Wallis 1-way ANOVA) to assess changes from baseline across time within each treatment group. Multiple comparisons versus baseline (Dunn's test) following a significant ANOVA are reported in the figures.

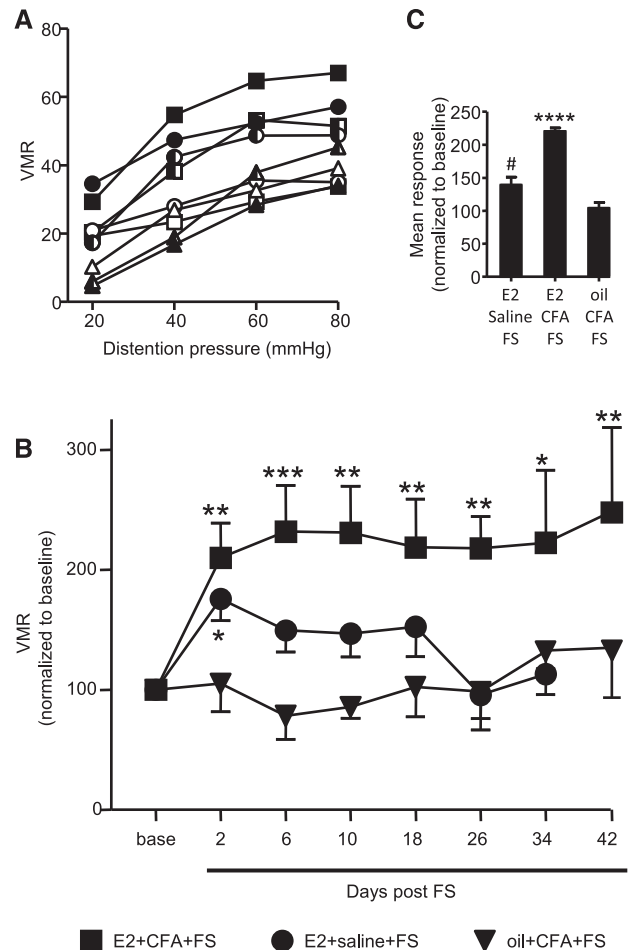
### Mechanosensitivity

The total number of withdrawals to the range of von Frey filaments (1–200 g) was calculated and plotted across time for stimulation of the back and forepaw. The AUC was calculated and normalized to the baseline AUC. Threshold to withdrawal was determined for stimulation over the masseter muscle. Changes from baseline across time within a treatment group were determined by nonparametric 1-way ANOVA.

## Results

### Prior Injury and Stress Induce Estrogen-Dependent Visceral Hypersensitivity

The effect on visceral sensitivity of bilateral masseter injection with CFA or saline followed by FS was examined in E2- or oil-treated ovariectomized rats. Stimulus-response curves for 3 time points (baseline, 6 days, 34 days) show a more vigorous response in E2+CFA+FS rats compared to E2+saline+FS rats or oil+CFA+FS rats (Fig 2A). Collapsing the data to obtain the AUC at each time point over the 6-week test period, there was significant visceral hypersensitivity compared to baseline in the E2+CFA+FS rats (Kruskal-Wallis 1-way ANOVA,  $P < .001$ ,  $n = 14$ ; Fig 2B). In contrast, oil+CFA+FS failed to evoke any visceral hypersensitivity (Kruskal-Wallis 1-way ANOVA,  $P = .4$ ,  $n = 7$ ; Fig 2B). In the absence of masseter inflammation, E2+saline+FS, there was a significant effect of stress in E2-treated rats over 10 days



**Figure 2.** The duration of visceral hypersensitivity is estrogen dependent. (A) The magnitude of the visceromotor response to graded intensities of CRD for E2+CFA+FS rats (square), E2+saline+FS rats (circle), and oil+CFA+FS rats (triangle) at baseline (open symbols), 6 days post FS (filled symbols) and 34 days post FS (half-filled symbols). (B) The AUC of the VMR at all time points. Symbols represent same treatment groups shown in (A). The data are normalized to the baseline response (base). \* $P < .05$ , \*\* $P < .01$ , \*\*\* $P < .001$  versus baseline in that treatment group. (C) The data in (B) collapsed to the overall mean AUC. \*\*\*\* $P < .0001$  versus other groups; # $P < .05$  versus oil+CFA+FS.

(E2+saline+FS: Kruskal-Wallis 1-way ANOVA,  $P < .05$ ,  $n = 10$ ; Fig 2B). However, the  $P$  value edged up toward .07 over 34 days because the additional time points were not different from baseline. By 42 days, all rats in this cohort had lost their electrodes. Collapsing the data post FS across time to get a mean total response, the magnitude of the VMR in the E2+CFA+FS rats was significantly greater than the E2+saline+FS and oil+CFA+FS rats (1-way ANOVA,  $P < .0001$ ; Fig 2C). These data suggest that injury followed by stress induced profound and long-lasting de novo visceral hypersensitivity that was estrogen dependent.

Six additional experiments were conducted to strengthen the conclusion that prior injury plus stress induced E2-dependent chronic visceral hypersensitivity. First, ovariectomy alone did not induce visceral hypersensitivity. Ovariectomized rats were left unchallenged in their home cage except to measure the VMR to CRD at

the appropriate time points shown in Fig 1. There was no change in the magnitude of the VMR compared to the baseline response over 42 days (Kruskal-Wallis 1-way ANOVA,  $P = .33$ ,  $n = 8$ ). Second, the requirement of E2 in order for injury plus stress to induce chronic visceral hypersensitivity was demonstrated 2 ways. The oil+<sup>m</sup>CFA+FS group (Fig 2) showed no evidence of visceral hypersensitivity. This was further confirmed by replacing the E2 injection with oil. When E2 was injected according to the schedule through day 6, visceral sensitivity increased similar to that observed in the E2+CFA+FS rats. Substitution of safflower oil for E2 on day 9 abrogated the visceral hypersensitivity (Kruskal-Wallis 1-way repeated measures ANOVA,  $P < .005$ ,  $n = 6$ ; Fig 3A). By day 18, or 12 days after the last E2 injection, the magnitude of the VMR had further decreased, essentially eliminating the recovery of the VMR induced by E2 replacement.

Third, in E2-treated rats, inflammation of the masseter muscles without FS (E2+CFA) had no effect on visceral sensitivity (VMR measured to day 10: Kruskal-Wallis 1-way ANOVA,  $P = .54$ ,  $n = 6$ ; Fig 3B). This suggests that it is a combination of injury plus stress that results in the prolonged visceral hypersensitivity. Fourth, the order of the injury and stressor in the E2-treated rats is significant. Stress (FS) following an existing injury (masseter muscle inflammation) evoked the prolonged visceral hypersensitivity in E2-treated rats, but stress preceding the injury produced effects similar to stress alone. When CFA was injected the day following the last FS (day 1), there was a significant increase in visceral sensitivity only on day 2, returning to baseline by day 6 and continuing at the baseline level through day 18 (Kruskal-Wallis 1-way ANOVA,  $P < .05$ ,  $n = 7$ ; Fig 3C).

Fifth, the site of the initiating injury is not confined to the masseter muscles. Injection of CFA into the biceps brachii followed by FS induced visceral hypersensitivity (Kruskal-Wallis 1-way ANOVA,  $P < .001$ ;  $n = 14$ ; Fig 3D), of similar magnitude and duration as inflammation of the masseter muscles. In oil-treated rats, CFA injected into the biceps brachii plus FS did not result in chronic visceral hypersensitivity. Sixth, the chronic stress-induced visceral hypersensitivity was not dependent on the close interval between muscle inflammation and FS. FS starting 4 or 8 days following masseter inflammation still resulted in visceral hypersensitivity in E2-treated rats (Kruskal-Wallis 1-way repeated measures ANOVA,  $P < .05$  for both 4-day [ $n = 6$ ] and 8-day [ $n = 7$ ] intervals; AUC:  $P < .002$ ; Figs 3E and 3F).

The effect of E2 on visceral sensitivity was further tested by examining Fos expression in the spinal cord. One to 2 weeks after CFA+FS, when there was a clear distinction in the VMR between E2- and oil-treated rats, there was significantly more CRD-induced Fos expression in both regions of spinal cord that receive colonic afferent input (TL and LS segments) of the E2-treated rats compared to the oil-treated rats (t-test for TL, LS,  $P < .05$ ,  $n = 7$ –8/group; Fig 3G). This suggests the visceral hypersensitivity is at least partially dependent on increased nociceptive processing at the level of the spinal cord.

## Mechanosensitivity

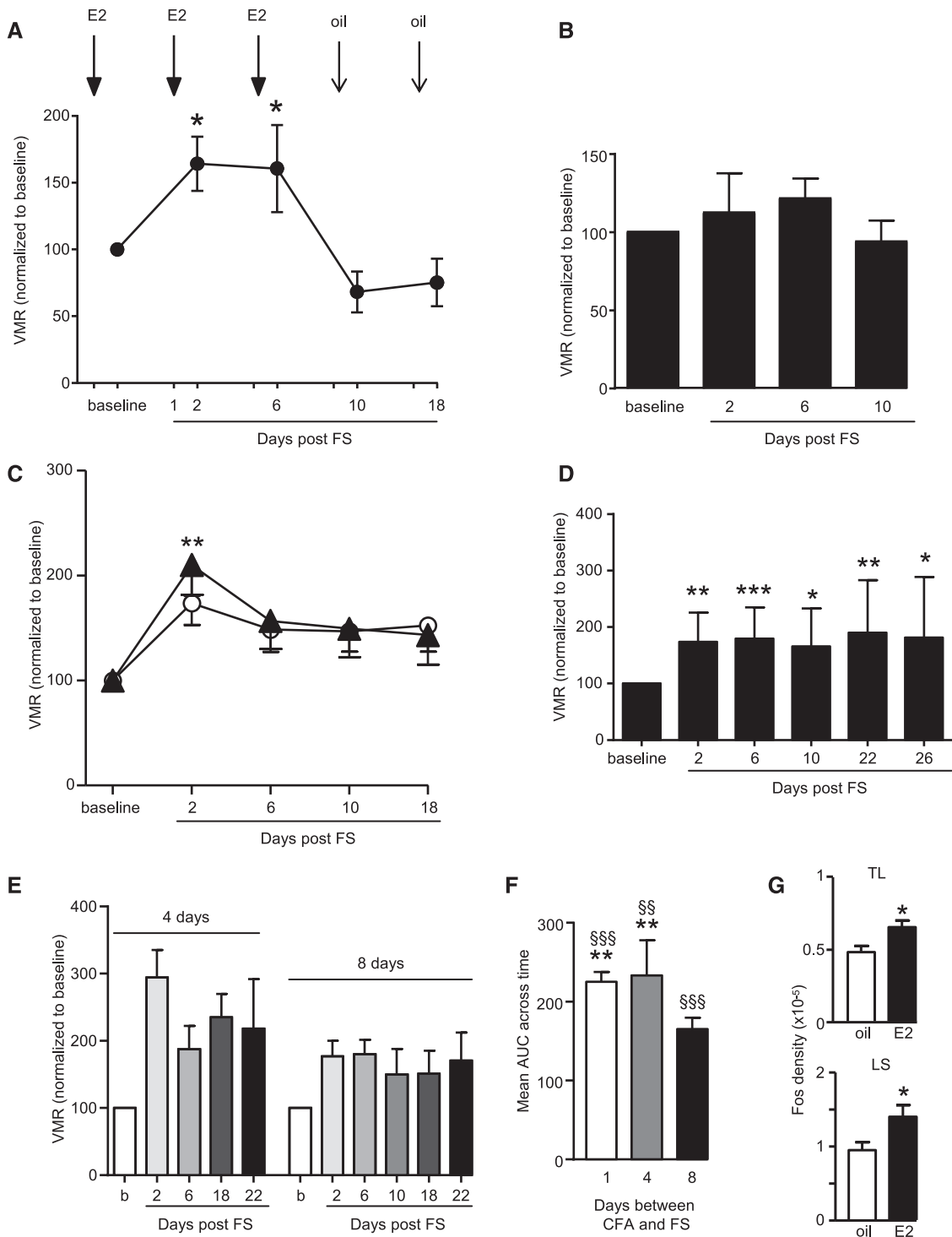
Colonic inflammation increases mechanosensitivity in the area over the lower back, a region of referred pain from the colon.<sup>62</sup> Mechanosensitivity on the lower back was tested with von Frey filaments to determine if visceral hypersensitivity was associated with referred pain. In E2+CFA+FS rats there was a clear increase in the number of withdrawals to increasing forces of von Frey filaments on day 3 (Fig 4A). The increased mechanosensitivity returned to baseline on day 19. There was a much smaller increase in mechanosensitivity on day 3 in the E2+saline+FS rats (Fig 4B) and the oil+CFA+FS rats (Fig 4C). Comparing the area under the stimulus-response curve across time points showed significant mechanosensitivity through at least 15 days in the E2+CFA+FS rats (Kruskal-Wallis 1-way ANOVA,  $P < .0001$ ; Fig 4D). There was no overall increase in mechanosensitivity in the other cohorts (E2+saline+FS,  $P = .36$ ; oil+CFA+FS,  $P = .19$ ), although mechanosensitivity was increased by stress in these cohorts when comparing the 3-day time point to baseline (Wilcoxon signed rank test,  $P < .005$  for both).

To determine if the increase in mechanosensitivity was confined to the dermatomes associated with referred pain from the colorectum or there was a general increase in mechanosensitivity, the forepaws were tested with von Frey filaments. There was a tendency toward an increase in mechanosensitivity of the forepaw in the E2+CFA+FS rats (Fig 5A). When the data were pooled (AUC of stimulus-response curve), there was no overall significant effect (Kruskal-Wallis 1-way ANOVA,  $P = .0942$ ; Fig 5D), but the 3-day time point was significantly different from baseline (Wilcoxon signed rank test,  $P < .005$ ). Similarly, there was no overall increase in forepaw mechanosensitivity in the E2+saline+FS rats (Kruskal-Wallis 1-way ANOVA,  $P = .14$ ; Figs 5B and 5D), but sensitivity at 3 days was significantly greater than baseline (Wilcoxon signed rank test,  $P < .005$ ). There was no increase in mechanosensitivity in the oil+CFA+FS rats (Kruskal-Wallis 1-way ANOVA,  $P = .94$ ; Figs 5C and 5D). These data suggest that stress induces mild, short-lasting mechanosensitivity that is E2 dependent but is unrelated to the longer-duration referred mechanohypersensitivity associated with the colorectal hypersensitivity.

CFA injection into the masseter muscle increased mechanosensitivity to von Frey stimulation in the orofacial region. In rats injected with CFA, there was approximately a 50% decrease in threshold 4 days after FS (7 days after CFA injection [see timeline in Fig 1]; Fig 6). In E2+CFA+FS rats, the increased mechanosensitivity persisted approximately 20 days post FS (Kruskal-Wallis 1-way ANOVA,  $P < .001$ ). In contrast, in oil+CFA+FS rats, mechanosensitivity returned to baseline levels by 8 days post FS (Kruskal-Wallis 1-way ANOVA,  $P < .001$ ). Rats injected with saline (E2+saline+FS) in the masseter muscles showed no change in mechanosensitivity at any time point.

## Discussion

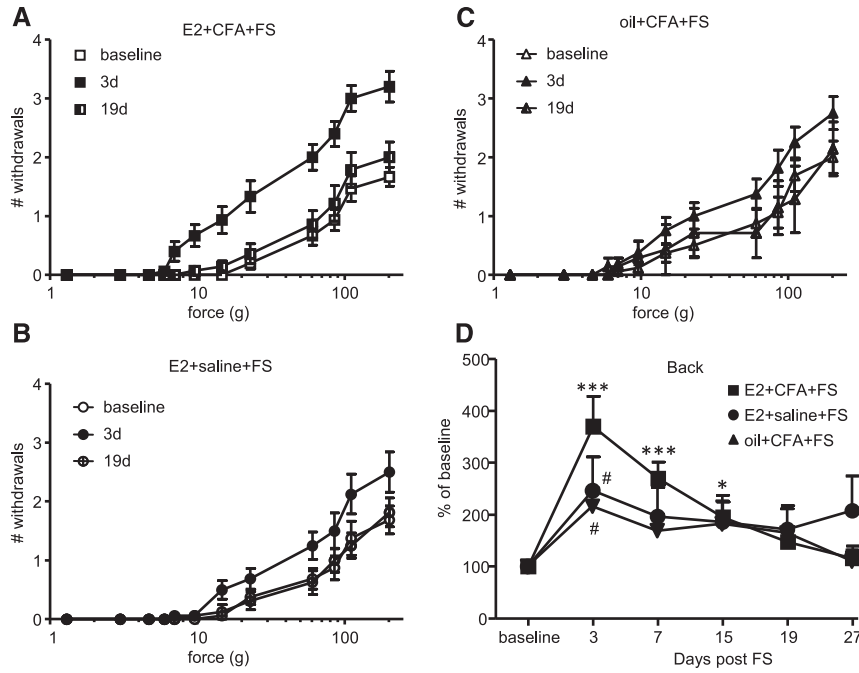
Women are generally more susceptible to functional pain syndromes, many that can be exacerbated by stress.



**Figure 3.** Chronic visceral hypersensitivity is dependent on E2 and injury (CFA) preceding stress (FS). **(A)** E2 administered 1 day prior to VMR testing in CFA+FS rats resulted in chronic visceral hypersensitivity. Substituting safflower oil for E2 at day 9 reversed the hypersensitivity below baseline. \**P* < .05 versus 10 days. **(B)** In the absence of stress, E2+CFA failed to induce visceral hypersensitivity. **(C)** Stress preceding injury (FS+CFA; closed triangles) induced the same magnitude and duration of visceral sensitivity as stress alone (E2+FS; open circles). \*\**P* < .01 versus baseline. **(D)** In E2 rats, biceps brachii inflammation preceding FS induced chronic visceral hypersensitivity. \**P* < .05, \*\**P* < .01, \*\*\**P* < .001 versus baseline. **(E)** There was chronic visceral hypersensitivity if the period between the CFA injection and the beginning of the FS was extended to 4 or 8 days. E2 injections were maintained every 4 days. **(F)** The mean AUC across time for different intervals between CFA and FS. \*\**P* < .01 versus 8 days; §§§*P* < .01, §§§§*P* < .001 versus baseline. **(G)** CRD-induced Fos expression in the lumbosacral (LS) and thoracolumbar (TL) spinal cord in E2+CFA+FS and oil+CFA+FS rats. \**P* < .05 versus oil.

Because many functional pain syndromes overlap in their presentation and their underlying mechanisms are unclear, satisfactory pain management is difficult to achieve.<sup>1,63,67</sup> It has been suggested that functional

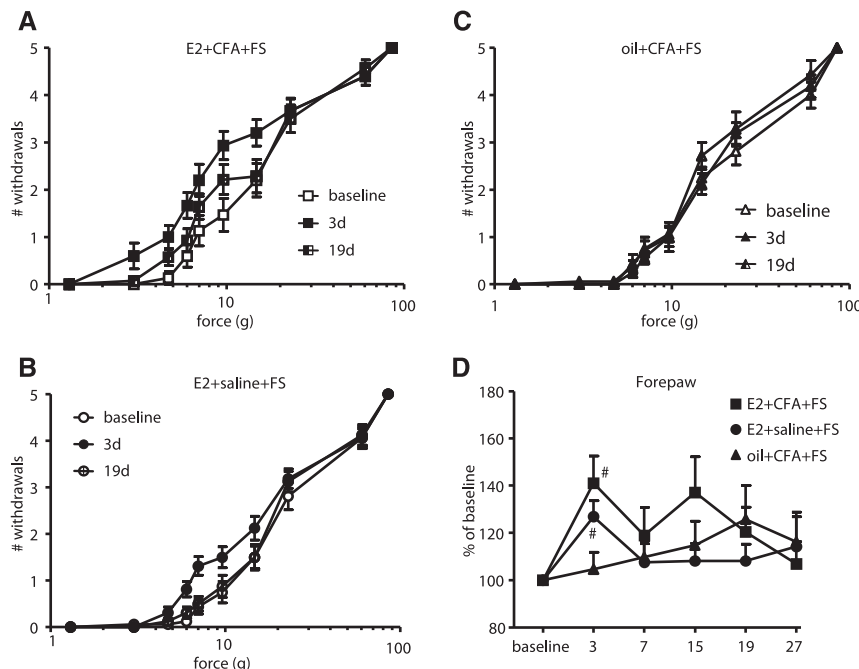
pain syndromes have altered central nervous system processing as a contributing factor, suggesting a potential mechanism for extensive comorbidities (see<sup>43</sup> for review). Indeed, patients with IBS or TMD have less



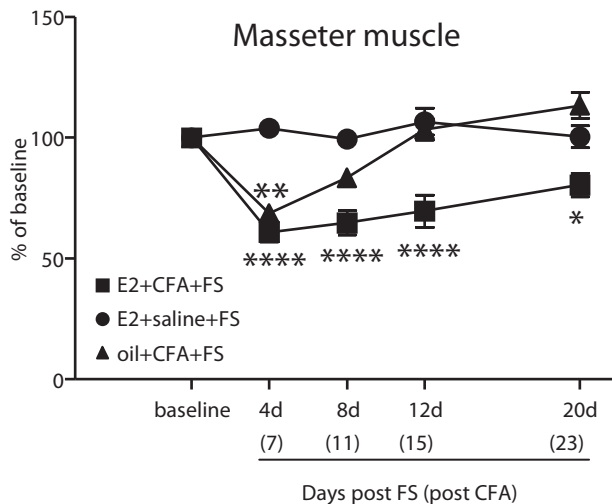
**Figure 4.** Referred pain is estrogen dependent. (A, B, C) The number of withdrawals to graded intensities of von Frey stimulation to the lower back in E2+CFA+FS rats (A), E2+saline+FS rats (B), and oil+CFA+FS rats (C). (D) The total number of withdrawals on each day normalized to the baseline response. \* $P < .05$ , \*\*\* $P < .001$  versus baseline, Dunn's test following significant ANOVA; # $P < .005$  versus baseline, Wilcoxon signed rank test.

central pain modulation than healthy controls.<sup>28,36</sup> In animal studies, stress or gonadal hormone manipulation modulates nociceptive processing, especially of deep tissue, by acting at multiple levels of the neuraxis (see<sup>30,35,39,61</sup> for review). In the current study, we phenotype a new clinically relevant animal model to help extend mechanistic studies on overlapping pain conditions.

We report that muscle injury followed by FS stress induces visceral hypersensitivity that persists weeks longer than visceral hypersensitivity induced by FS alone. This same subchronic stress paradigm induced somatic thermal and chemical hypersensitivity that lasted approximately 8 days and sensitized trigeminal nucleus caudalis neurons to noxious stimulation of the temporomandibular joint.<sup>47,50,51</sup> The unique aspect of our model



**Figure 5.** There is no mechanohypersensitivity in the forepaw. (A, B, C) The number of withdrawals to graded intensities of von Frey stimulation to the forepaw in E2+CFA+FS rats (A), E2+saline+FS rats (B), and oil+CFA+FS rats (C). (D) The total number of withdrawals on each day normalized to the baseline response. # $P < .005$  versus baseline, Wilcoxon signed rank test.



**Figure 6.** Threshold for withdrawal from mechanical stimulation over the masseter muscles. E2 had no effect on the peak magnitude but prolonged the duration of hypersensitivity. Days post the end of the FS are shown on the abscissa, days post CFA injection in parentheses. \* $P < .05$ , \*\* $P < .01$ , \*\*\*\* $P < .0001$  versus baseline.

is that requisite muscle injury prior to stress transitioned the stress-induced visceral hypersensitivity from acute or transient to chronic pain, persisting at least 6 weeks. Furthermore, the experiments were conducted in ovariectomized rats to allow examination of hormonal modulation. Estradiol replacement was necessary for the development and maintenance of the chronic visceral hypersensitivity, consistent with acute visceral pain studies, suggesting a pronociceptive effect of fluctuating levels of E2. Therefore, this model has face validity for the comorbidity of female TMD patients with chronic abdominal pain and thus can be useful for further studies to discern mechanisms underlying overlapping pain conditions.

Three conditions were necessary to induce the chronic comorbid visceral hypersensitivity. The first was muscle injury. Muscle inflammation alone did not induce visceral hypersensitivity. However, injury to muscle can be an important primer for chronic pain.<sup>14,15</sup> For example, acute injury of the gastrocnemius muscle combined with stress evoked muscle hyperalgesia that persisted for more than a month and became bilateral.<sup>46</sup> Injury to craniofacial muscle may provide an even more powerful and persistent trigger for chronic pain because masticatory muscles possess a much reduced ability to regenerate and repair following injury when compared to extracranial muscle.<sup>13,49</sup> Because TMD affects 4–12% of the population and more than half of these patients complain of myalgia,<sup>42,58</sup> craniofacial muscle injury provides a clinically relevant site of injury for this model.

The second condition was stress. Stress is considered a trigger for the exacerbation of IBS and the accompanying abdominal pain as well as TMD. In rodents, stress induced visceral hypersensitivity of varying duration, mostly in animal models with a high-anxiety genetic predisposition.<sup>7,24,55,68</sup> Different stressors have slightly different effects, but exacerbation of the visceral hypersensitivity

by prior injury has never been previously demonstrated. In the current model when the stress paradigm began during the period of muscle inflammation-induced hyperalgesia, the visceral hypersensitivity transitioned from transient to chronic, extending the duration of the visceral hypersensitivity.

The third condition was circulating E2. IBS is more prevalent in women than men, and estrogens partially contribute to the severity of hypersensitivity. Several retrospective studies report a correlation between the menstrual cycle and IBS symptoms, the increase in symptoms occurring most often during menses or in the perimenstrual period when E2 and progesterone levels drop.<sup>29,34,45,66</sup> Furthermore, the incidence of IBS decreases following menopause and increases with hormone replacement therapy in postmenopausal women,<sup>48,54</sup> suggesting that either elevated gonadal hormones or fluctuating levels exacerbate abdominal pain.

Likewise, currently available animal models of pain arising from the viscera or the temporomandibular joint fluctuate across the estrous cycle and are sensitive to hormonal manipulation.<sup>3,9,18,31,33,37,41,47,53</sup> Estrogen is pronociceptive in many visceral pain models in rodents. Ovariectomy decreased the magnitude of the VMR to colonic or bladder distention, which was restored by bolus E2 replacement.<sup>31,32,53</sup> An important observation from the current study is consistent with fluctuating plasma E2 concentration as a necessary component for the chronic hypersensitivity. Plasma E2 levels peak within a few hours following E2 injection in ovariectomized rats and decline over several days, so repetitive injections every 4 days mimic the fluctuation of a normal estrous cycle.<sup>31</sup> In rats with masseter inflammation plus stress, E2 was necessary to develop and maintain the chronic hypersensitivity. When the E2 injections ceased, the hypersensitivity reversed to the baseline level in 5 days (1 day after the first oil injection). By 10 days, the magnitude of the VMR further decreased as the plasma E2 concentration approached that in ovariectomized rats. Although E2 reverses the decrement in visceral sensitivity induced by ovariectomy, the sensitivity is not of comparable magnitude to the stress-induced visceral hypersensitivity observed in injured rats. The fact that rats repeatedly injected with E2 and stressed, but not inflamed, only had a transient hypersensitivity argues that the repetitive E2 injections maintained normal visceral sensitivity but did not induce or maintain chronic visceral hypersensitivity.

In addition, the duration of the CFA+stress-induced muscle hyperalgesia was also E2 dependent. The masseter hypersensitivity persisted almost 2 weeks longer in the presence of E2 compared to rats with masseter inflammation plus stress that were treated with safflower oil.

### **Prior Injury Transitions Stress-Induced Visceral Hypersensitivity From Transient to Chronic**

How the nervous system transitions from acute to chronic pain is poorly understood. A model of



hyperalgesic priming in primary afferent neurons proposes that injury or inflammatory mediators sensitize the cell to subsequent proinflammatory mediators resulting in abnormally prolonged mechanical hyperalgesia.<sup>14,16,27</sup> Projection of primary afferent-derived hypersensitivity into the spinal cord would implicate development of central sensitization.

The priming event in the current model was muscle injury. Because injury outside the temporomandibular joint region also contributed to comorbid visceral hypersensitivity, this is likely not a phenomenon exclusively related to the orofacial region. Although this study was initially designed to model comorbidity between TMD and IBS, fibromyalgia is also comorbid with IBS.<sup>52,63,67</sup> Although biceps brachii inflammation is not a model of fibromyalgia, it suggests that a more generalized mechanism of injury plus stress inducing chronic visceral pain must be considered.

The severity and persistence of muscle inflammation induces central sensitization in the trigeminal nucleus caudalis or spinal dorsal horn immediately downstream from the muscle nociceptive afferents and in supraspinal sites involved in nociceptive processing. Several of these supraspinal nuclei overlap with sites affected by stress (eg, hypothalamus, amygdala). An overlap between sites of central sensitization and central effects of psychological/physical stress could alter the response from one stimulus alone. Because there were indications of central sensitization in the spinal cord that process colonic input (increased Fos expression), a change in descending modulation is suggested. CRD alone induced Fos in the spinal cord, and as expected, Fos expression in the lumbosacral segments was greater than in the

thoracolumbar segments. However, in the visceral hypersensitive rats, there was significantly greater spinal cord Fos expression, consistent with increased processing of noxious visceral stimuli at the level of the spinal cord.

Central sensitization at the level of the spinal cord is further supported by the observations on referred pain and hypersensitivity. Cutaneous mechanohypersensitivity was observed in the area of referred pain from the colorectum. This referred hypersensitivity persisted at least 2 weeks in the E2+CFA+FS rats, considerably shorter than the duration of the visceral hypersensitivity. One possible explanation is that withdrawal from the cutaneous stimulus is largely, if not exclusively, spinally mediated, whereas the VMR is dependent on supraspinal processing. Differences in plasticity of spinal versus supraspinal structures could contribute to differences in hypersensitivity between visceral and cutaneous tissue. In addition, there was a shorter-duration mechanohypersensitivity induced by stress that was independent of E2 or CFA. E2+stress also induced a short-duration mechanohypersensitivity in the forepaw, but it was of lesser magnitude than that at the back. These data suggest that visceral hypersensitivity is associated with referred pain, supporting reports of referred pain following colonic inflammation and validating the usefulness of our model.<sup>5,62</sup>

In summary, a unique model of overlapping pain conditions is presented. It has face validity with features described in clinical reports of comorbid pain conditions observed in the clinic. Future studies will use this model to investigate the peripheral and central mechanisms underlying overlapping pain conditions.

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